

## Executive Overview

*As developers of investment software that make the complex simple, TPG's mission encompasses providing software tools that support the complicated securities created by Wall Street, maintain solutions to comply with regulatory guidelines, and deliver products built on industry-standard software platforms such as Microsoft.*

**Company**

Founded in 1991, TPG Software leads the way in developing creative software solutions for the financial industry. Banks, credit unions, thrifts, broker/dealer firms, municipalities, REITs, and financial advisors across the nation have turned to TPG's software package to support trading, comprehensive investment analysis, investment and derivative accounting, client safekeeping, and risk and collateral management.

In 1999, TPG began its migration from a DOS platform to a Microsoft Windows-based platform, using Microsoft SQL and Visual Basic, and Crystal Reports as the reporting engine. The first product developed in this new environment was *Derivative Genius*<sup>®</sup>, released in early 2000. With years of proven performance in the Windows-based environment, *Derivative Genius*<sup>®</sup> System, *Portfolio Genius*<sup>®</sup> System and *TPG Trader*<sup>®</sup> have emerged as the premier tools to effectively trade, account for and manage investments and derivative products.

**Approach**

We apply the power of the newest technologies to the financial spectrum. The installation and operation of our software applications result in a system that enables our clients to dramatically:

- Strengthen the accuracy of their accounting and reporting
- Improve operating efficiency
- Increase decision support capability

**Future**

TPG continually strives to provide our clients with comprehensive software solutions delivered on the latest technology platforms. We are pleased to announce the newest addition to our family of Windows-based products, *Safekeeping Genius*<sup>®</sup>.